

# Meierhenry Sargent LLP

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March 26, 2013

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Dupree  
Drinking Water Revenue Borrower Bond, Series 2013

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:dm  
Encl.

RECEIVED  
MAR 28 2013  
S.D. SEC. OF STATE

*City of Dupree  
\$163,500 Borrower Bond  
dated March 15, 2013*

**BOND INFORMATION STATEMENT**

State of South Dakota  
SDCL § 6-8B-19

**Return to:** Secretary of State  
State Capitol, Suite 204  
500 E. Capitol  
Pierre, SD 57501-5077

**FILING FEE:** \$10.00

**TELEPHONE:** # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Dupree
2. Designation of issue: Borrower Bond.
3. Date of issue: March 15, 2013
4. Purpose of issue: Water System Distribution Improvements.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$163,500
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 15<sup>th</sup> day of March 2013.



By: Maurice Lemke  
Its: Finance Officer

**RECEIVED**

**MAR 28 2013**

**S.D. SEC. OF STATE**

*2281815*

| <div> <div>\$163,500</div> <div>City of Dupree</div> <div>Borrower Bond, Series 2012</div> <div>Debt Service Report</div> <div>30/360/4+</div> </div> |              |        |             |              |           |           |
|---|--------------|--------|-------------|--------------|-----------|-----------|
| Dated Feb 22, 2013  |              |        |             |              |           |           |
| Dates   | Principal    | Coupon | Interest    | Total        | BY 2/15   | FY 7/1    |
| 02/15/2015  |              |        | 7,285.97    | 7,285.97     | 7,286     |           |
| 05/15/2015  | \$957.69     | 2.250  | 919.69      | 1,877.37     |           | 9,163     |
| 08/15/2015  | \$963.07     | 2.250  | 914.30      | 1,877.37     |           |           |
| 11/15/2015  | \$968.49     | 2.250  | 908.88      | 1,877.37     |           |           |
| 02/15/2016  | \$973.94     | 2.250  | 903.44      | 1,877.37     | 7,509     |           |
| 05/15/2016  | \$979.42     | 2.250  | 897.96      | 1,877.37     |           | 7,509     |
| 08/15/2016  | \$984.93     | 2.250  | 892.45      | 1,877.37     |           |           |
| 11/15/2016  | \$990.47     | 2.250  | 886.91      | 1,877.37     |           |           |
| 02/15/2017  | \$996.04     | 2.250  | 881.34      | 1,877.37     | 7,509     |           |
| 05/15/2017  | \$1,001.64   | 2.250  | 875.73      | 1,877.37     |           | 7,509     |
| 08/15/2017  | \$1,007.27   | 2.250  | 870.10      | 1,877.37     |           |           |
| 11/15/2017  | \$1,012.94   | 2.250  | 864.43      | 1,877.37     |           |           |
| 02/15/2018  | \$1,018.64   | 2.250  | 858.74      | 1,877.37     | 7,509     |           |
| 05/15/2018  | \$1,024.37   | 2.250  | 853.01      | 1,877.37     |           | 7,509     |
| 08/15/2018  | \$1,030.13   | 2.250  | 847.24      | 1,877.37     |           |           |
| 11/15/2018  | \$1,035.93   | 2.250  | 841.45      | 1,877.37     |           |           |
| 02/15/2019  | \$1,041.75   | 2.250  | 835.62      | 1,877.37     | 7,509     |           |
| 05/15/2019  | \$1,047.61   | 2.250  | 829.76      | 1,877.37     |           | 7,509     |
| 08/15/2019  | \$1,053.50   | 2.250  | 823.87      | 1,877.37     |           |           |
| 11/15/2019  | \$1,059.43   | 2.250  | 817.94      | 1,877.37     |           |           |
| 02/15/2020  | \$1,065.39   | 2.250  | 811.98      | 1,877.37     | 7,509     |           |
| 05/15/2020  | \$1,071.38   | 2.250  | 805.99      | 1,877.37     |           | 7,509     |
| 08/15/2020  | \$1,077.41   | 2.250  | 799.96      | 1,877.37     |           |           |
| 11/15/2020  | \$1,083.47   | 2.250  | 793.90      | 1,877.37     |           |           |
| 02/15/2021  | \$1,089.56   | 2.250  | 787.81      | 1,877.37     | 7,509     |           |
| 05/15/2021  | \$1,095.69   | 2.250  | 781.68      | 1,877.37     |           | 7,509     |
| 08/15/2021  | \$1,101.86   | 2.250  | 775.52      | 1,877.37     |           |           |
| 11/15/2021  | \$1,108.05   | 2.250  | 769.32      | 1,877.37     |           |           |
| 02/15/2022  | \$1,114.29   | 2.250  | 763.09      | 1,877.37     | 7,509     |           |
| 05/15/2022  | \$1,120.56   | 2.250  | 756.82      | 1,877.37     |           | 7,509     |
| 08/15/2022  | \$1,126.86   | 2.250  | 750.52      | 1,877.37     |           |           |
| 11/15/2022  | \$1,133.20   | 2.250  | 744.18      | 1,877.37     |           |           |
| 02/15/2023  | \$1,139.57   | 2.250  | 737.80      | 1,877.37     | 7,509     |           |
| 05/15/2023  | \$1,145.98   | 2.250  | 731.39      | 1,877.37     |           | 7,509     |
| 08/15/2023  | \$1,152.43   | 2.250  | 724.95      | 1,877.37     |           |           |
| 11/15/2023  | \$1,158.91   | 2.250  | 718.46      | 1,877.37     |           |           |
| 02/15/2024  | \$1,165.43   | 2.250  | 711.95      | 1,877.37     | 7,509     |           |
| 05/15/2024  | \$1,171.98   | 2.250  | 705.39      | 1,877.37     |           | 7,509     |
| 08/15/2024  | \$1,178.58   | 2.250  | 698.80      | 1,877.37     |           |           |
| 11/15/2024  | \$1,185.21   | 2.250  | 692.17      | 1,877.37     |           |           |
| 02/15/2025  | \$1,191.87   | 2.250  | 685.50      | 1,877.37     | 7,509     |           |
| 05/15/2025  | \$1,198.58   | 2.250  | 678.80      | 1,877.37     |           | 7,509     |
| 08/15/2025  | \$1,205.32   | 2.250  | 672.06      | 1,877.37     |           |           |
| 11/15/2025  | \$1,212.10   | 2.250  | 665.28      | 1,877.37     |           |           |
| 02/15/2026  | \$1,218.92   | 2.250  | 658.46      | 1,877.37     | 7,509     |           |
| 05/15/2026  | \$1,225.77   | 2.250  | 651.60      | 1,877.37     |           | 7,509     |
| 08/15/2026  | \$1,232.67   | 2.250  | 644.71      | 1,877.37     |           |           |
| 11/15/2026  | \$1,239.60   | 2.250  | 637.77      | 1,877.37     |           |           |
| 02/15/2027  | \$1,246.57   | 2.250  | 630.80      | 1,877.37     | 7,509     |           |
| 05/15/2027  | \$1,253.59   | 2.250  | 623.79      | 1,877.37     |           | 7,509     |
| 08/15/2027  | \$1,260.64   | 2.250  | 616.74      | 1,877.37     |           |           |
| 11/15/2027  | \$1,267.73   | 2.250  | 609.64      | 1,877.37     |           |           |
| 02/15/2028  | \$1,274.86   | 2.250  | 602.51      | 1,877.37     | 7,509     |           |
| 05/15/2028  | \$1,282.03   | 2.250  | 595.34      | 1,877.37     |           | 7,509     |
| 08/15/2028  | \$1,289.24   | 2.250  | 588.13      | 1,877.37     |           |           |
| 11/15/2028  | \$1,296.49   | 2.250  | 580.88      | 1,877.37     |           |           |
| 02/15/2029  | \$1,303.79   | 2.250  | 573.59      | 1,877.37     | 7,509     |           |
| 05/15/2029  | \$1,311.12   | 2.250  | 566.25      | 1,877.37     |           | 7,509     |
| 08/15/2029  | \$1,318.50   | 2.250  | 558.88      | 1,877.37     |           |           |
| 11/15/2029  | \$1,325.91   | 2.250  | 551.46      | 1,877.37     |           |           |
| 02/15/2030  | \$1,333.37   | 2.250  | 544.00      | 1,877.37     | 7,509     |           |
| 05/15/2030  | \$1,340.87   | 2.250  | 536.50      | 1,877.37     |           | 7,509     |
| 08/15/2030  | \$1,348.41   | 2.250  | 528.96      | 1,877.37     |           |           |
| 11/15/2030  | \$1,356.00   | 2.250  | 521.38      | 1,877.37     |           |           |
| 02/15/2031  | \$1,363.63   | 2.250  | 513.75      | 1,877.37     | 7,509     |           |
| 05/15/2031  | \$1,371.30   | 2.250  | 506.08      | 1,877.37     |           | 7,509     |
| 08/15/2031  | \$1,379.01   | 2.250  | 498.36      | 1,877.37     |           |           |
| 11/15/2031  | \$1,386.77   | 2.250  | 490.61      | 1,877.37     |           |           |
| 02/15/2032  | \$1,394.57   | 2.250  | 482.81      | 1,877.37     | 7,509     |           |
| 05/15/2032  | \$1,402.41   | 2.250  | 474.96      | 1,877.37     |           | 7,509     |
| 08/15/2032  | \$1,410.30   | 2.250  | 467.07      | 1,877.37     |           |           |
| 11/15/2032  | \$1,418.23   | 2.250  | 459.14      | 1,877.37     |           |           |
| 02/15/2033  | \$1,426.21   | 2.250  | 451.16      | 1,877.37     | 7,509     |           |
| 05/15/2033  | \$1,434.23   | 2.250  | 443.14      | 1,877.37     |           | 7,509     |
| 08/15/2033  | \$1,442.30   | 2.250  | 435.07      | 1,877.37     |           |           |
| 11/15/2033  | \$1,450.41   | 2.250  | 426.96      | 1,877.37     |           |           |
| 02/15/2034  | \$1,458.57   | 2.250  | 418.80      | 1,877.37     | 7,509     |           |
| 05/15/2034  | \$1,466.78   | 2.250  | 410.60      | 1,877.37     |           | 7,509     |
| 08/15/2034  | \$1,475.03   | 2.250  | 402.35      | 1,877.37     |           |           |
| 11/15/2034  | \$1,483.32   | 2.250  | 394.05      | 1,877.37     |           |           |
| 02/15/2035  | \$1,491.67   | 2.250  | 385.71      | 1,877.37     | 7,509     |           |
| 05/15/2035  | \$1,500.06   | 2.250  | 377.32      | 1,877.37     |           | 7,509     |
| 08/15/2035  | \$1,508.50   | 2.250  | 368.88      | 1,877.37     |           |           |
| 11/15/2035  | \$1,516.98   | 2.250  | 360.39      | 1,877.37     |           |           |
| 02/15/2036  | \$1,525.52   | 2.250  | 351.86      | 1,877.37     | 7,509     |           |
| 05/15/2036  | \$1,534.10   | 2.250  | 343.28      | 1,877.37     |           | 7,509     |
| 08/15/2036  | \$1,542.73   | 2.250  | 334.65      | 1,877.37     |           |           |
| 11/15/2036  | \$1,551.40   | 2.250  | 325.97      | 1,877.37     |           |           |
| 02/15/2037  | \$1,560.13   | 2.250  | 317.24      | 1,877.37     | 7,509     |           |
| 05/15/2037  | \$1,568.91   | 2.250  | 308.47      | 1,877.37     |           | 7,509     |
| 08/15/2037  | \$1,577.73   | 2.250  | 299.64      | 1,877.37     |           |           |
| 11/15/2037  | \$1,586.61   | 2.250  | 290.77      | 1,877.37     |           |           |
| 02/15/2038  | \$1,595.53   | 2.250  | 281.84      | 1,877.37     | 7,509     |           |
| 05/15/2038  | \$1,604.51   | 2.250  | 272.87      | 1,877.37     |           | 7,509     |
| 08/15/2038  | \$1,613.53   | 2.250  | 263.84      | 1,877.37     |           |           |
| 11/15/2038  | \$1,622.61   | 2.25   | 254.77      | 1,877.37     |           |           |
| 02/15/2039  | \$1,631.73   | 2.25   | 245.64      | 1,877.37     | 7,509     |           |
| 05/15/2039  | \$1,640.91   | 2.25   | 236.46      | 1,877.37     |           | 7,509     |
| 08/15/2039  | \$1,650.14   | 2.25   | 227.23      | 1,877.37     |           |           |
| 11/15/2039  | \$1,659.42   | 2.25   | 217.95      | 1,877.37     |           |           |
| 02/15/2040  | \$1,668.76   | 2.25   | 208.62      | 1,877.37     | 7,509     |           |
| 05/15/2040  | \$1,678.15   | 2.25   | 199.23      | 1,877.37     |           | 7,509     |
| 08/15/2040  | \$1,687.59   | 2.25   | 189.79      | 1,877.37     |           |           |
| 11/15/2040  | \$1,697.08   | 2.25   | 180.30      | 1,877.37     |           |           |
| 02/15/2041  | \$1,706.62   | 2.25   | 170.75      | 1,877.37     | 7,509     |           |
| 05/15/2041  | \$1,716.22   | 2.25   | 161.15      | 1,877.37     |           | 7,509     |
| 08/15/2041  | \$1,725.88   | 2.25   | 151.50      | 1,877.37     |           |           |
| 11/15/2041  | \$1,735.59   | 2.25   | 141.79      | 1,877.37     |           |           |
| 02/15/2042  | \$1,745.35   | 2.25   | 132.03      | 1,877.37     | 7,509     |           |
| 05/15/2042  | \$1,755.17   | 2.25   | 122.21      | 1,877.37     |           | 7,509     |
| 08/15/2042  | \$1,765.04   | 2.25   | 112.34      | 1,877.37     |           |           |
| 11/15/2042  | \$1,774.97   | 2.25   | 102.41      | 1,877.37     |           |           |
| 02/15/2043  | \$1,784.95   | 2.25   | 92.42       | 1,877.37     | 7,509     |           |
| 05/15/2043  | \$1,794.99   | 2.25   | 82.38       | 1,877.37     |           | 7,509     |
| 08/15/2043  | \$1,805.09   | 2.25   | 72.29       | 1,877.37     |           |           |
| 11/15/2043  | \$1,815.24   | 2.25   | 62.13       | 1,877.37     |           |           |
| 52,642.00   | \$1,825.45   | 2.25   | 51.92       | 1,877.37     | 7,509     |           |
| 52,732.00   | \$1,835.72   | 2.25   | 41.65       | 1,877.37     |           | 7,509     |
| 52,824.00   | \$1,846.05   | 2.25   | 31.33       | 1,877.37     |           |           |
| 52,916.00   | \$1,856.43   | 2.25   | 20.94       | 1,877.37     |           |           |
| 53,008.00   | \$1,866.87   | 2.25   | 10.50       | 1,877.37     | 7,509     | 5,632     |
|   | \$163,500.00 |        | \$69,070.88 | \$232,570.88 | \$232,571 | \$232,571 |